

**TRANSMITTAL SHEET FOR WITHDRAWAL OF REFERENCE TO THE
U.S. DISTRICT COURT FOR THE DISTRICT OF DELAWARE**

Adversary Case #: 04-54141 (CGC)

Related Bankruptcy Case #: 04-12002 (CGC)

District Court Civil Action#:05-00116-(KAJ)

Deputy Clerk Transferring Case: Sandra D. Jackson

Case Type: Adversary

Nature of Suit: (457-Subordinate Claim/Interest)

Cause of Transmittal: (i.e. Order dated 7/6/05 , Withdrawing the
Reference to the U.S. District Court)

Parties: **A.B. Dick Company and Paragon Corporate
Holdings, Inc. v. MHR Capital Partners, L.P.,
MHR Institutional Partners, L.P., and MHRM,
L.P. , et. al.**

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TERMINATED: 09/21/2004

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Note: This is MHR's Motion to Withdraw the Reference

Cv #05-00116

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

DAVID D. BIRD
CLERK OF COURT

824 MARKET STREET
WILMINGTON, DE 19801
(302) 252-2900

Date: July 26, 2005

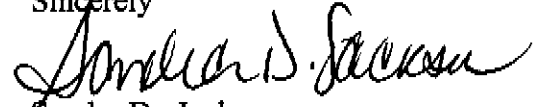
To: Clerk of Court
US District Court
District of Delaware
Wilmington, DE 19801

Re: **Adversary Case: 04-54141(RB)**
Related BK Case: 04-12002 (RB)

On July^{6th} an Order was signed in the U.S. District Court, District of Delaware, Withdrawing the Reference to the United States District Court, District of Delaware. The Transmittal and Order is being sent to you in PDF format. If the remaining documents are needed, they can be submitted to you on CD upon your request..

Please acknowledge receipt of the above transferred record by completing the information below.

Sincerely


Sandra D. Jackson
Deputy Clerk

I hereby acknowledge receipt of the above transferred record this ____ day of ____ 2005.

By: _____
Deputy Clerk

_____ Supervisor